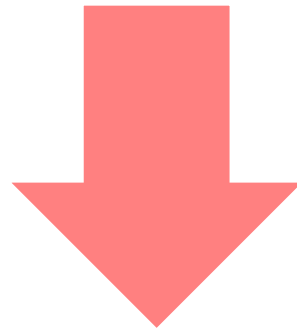


The Market Position and finding successful interventions

INDUSTRY SNAPSHOT

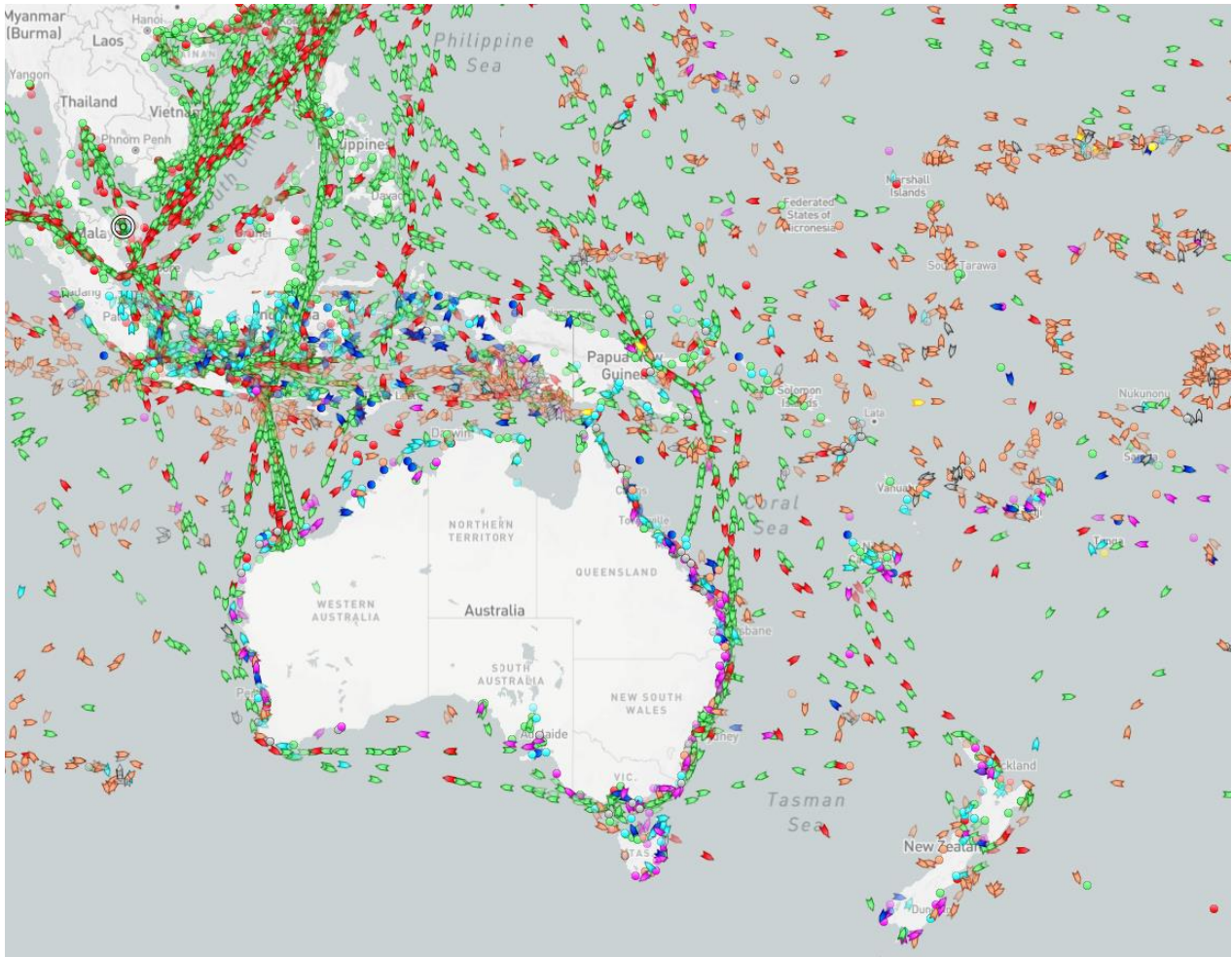


PUBLIC WORKS - CENTRAL + LOCAL
SOCIAL INFRASTRUCTURE / HEALTH
HOUSING
AGED CARE
MIXED USE
INDUSTRIAL



COMMERCIAL OFFICE
RETAIL
HOSPITALITY + TOURISM
TERTIARY EDUCATION

SUPPLY CHAIN DISRUPTION

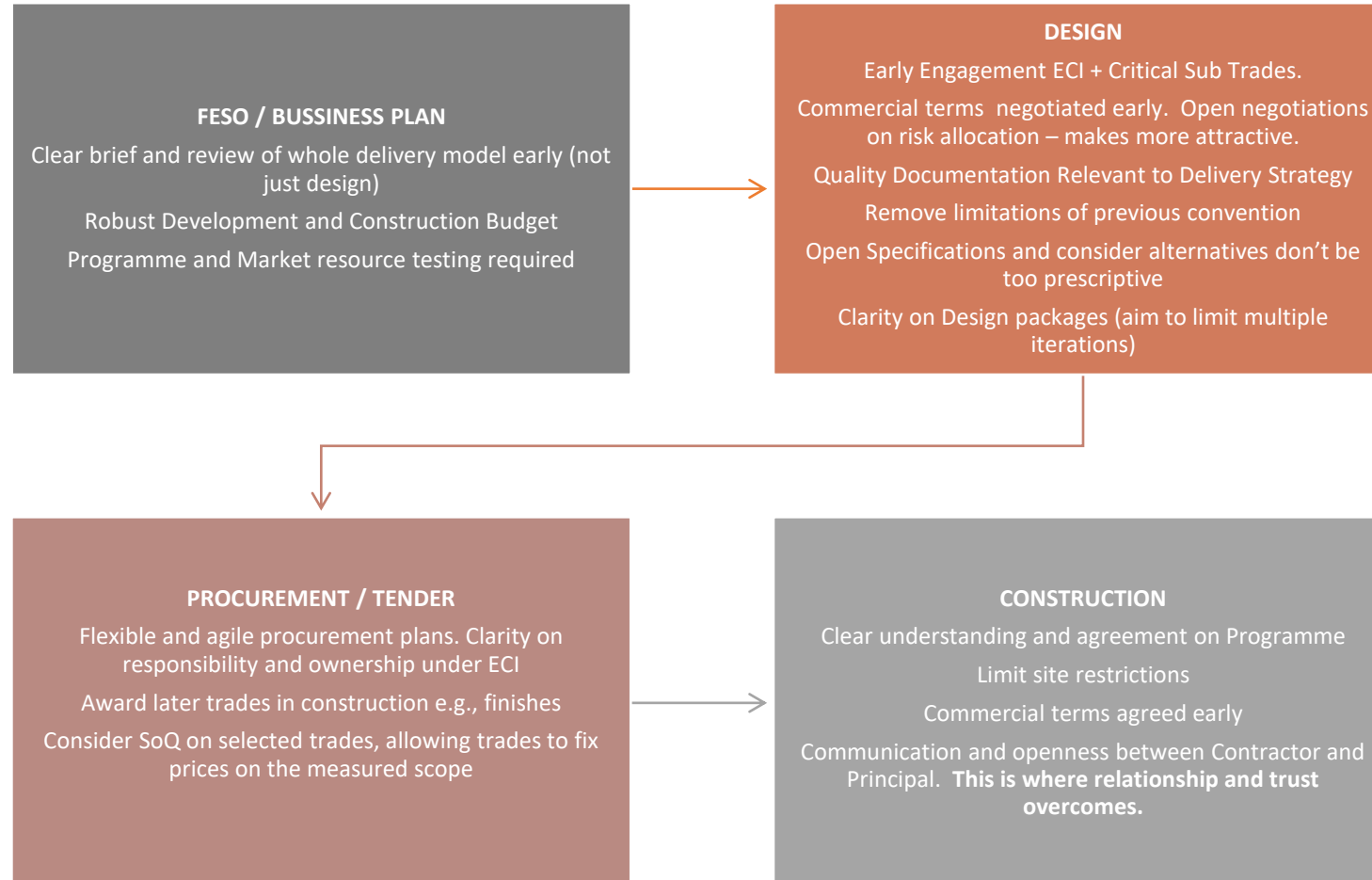




DESIGN / CONSTRUCTION DISRUPTION

- Limited access to high quality contractor / consultant teams, limited skilled resource across the industry impacting productivity and cost.
- Linear Design (NZCIC) and approval process has changed due to early Procurement and Consent requirements
- Programmes becoming heavily tagged around material supply, passing the risk to the client. Uncertainty in programme impacts costs / funding and approval.
- Contractors reluctance providing Fixed costs. Tender Tags containing detailed escalation and exchange rate clauses
- Risk of main and sub-contractor failures

INTERVENTIONS



DESIGN Vs PROCUREMENT Vs PROGRAMME

