



Importance of Crown Investment Package(s)



Vision

*Investment will **deliver** safe, customer focused and efficient rail passenger and freight services, and supporting infrastructure, **to support** the region's economic development and social wellbeing in an environmentally sustainable and resilient manner.*

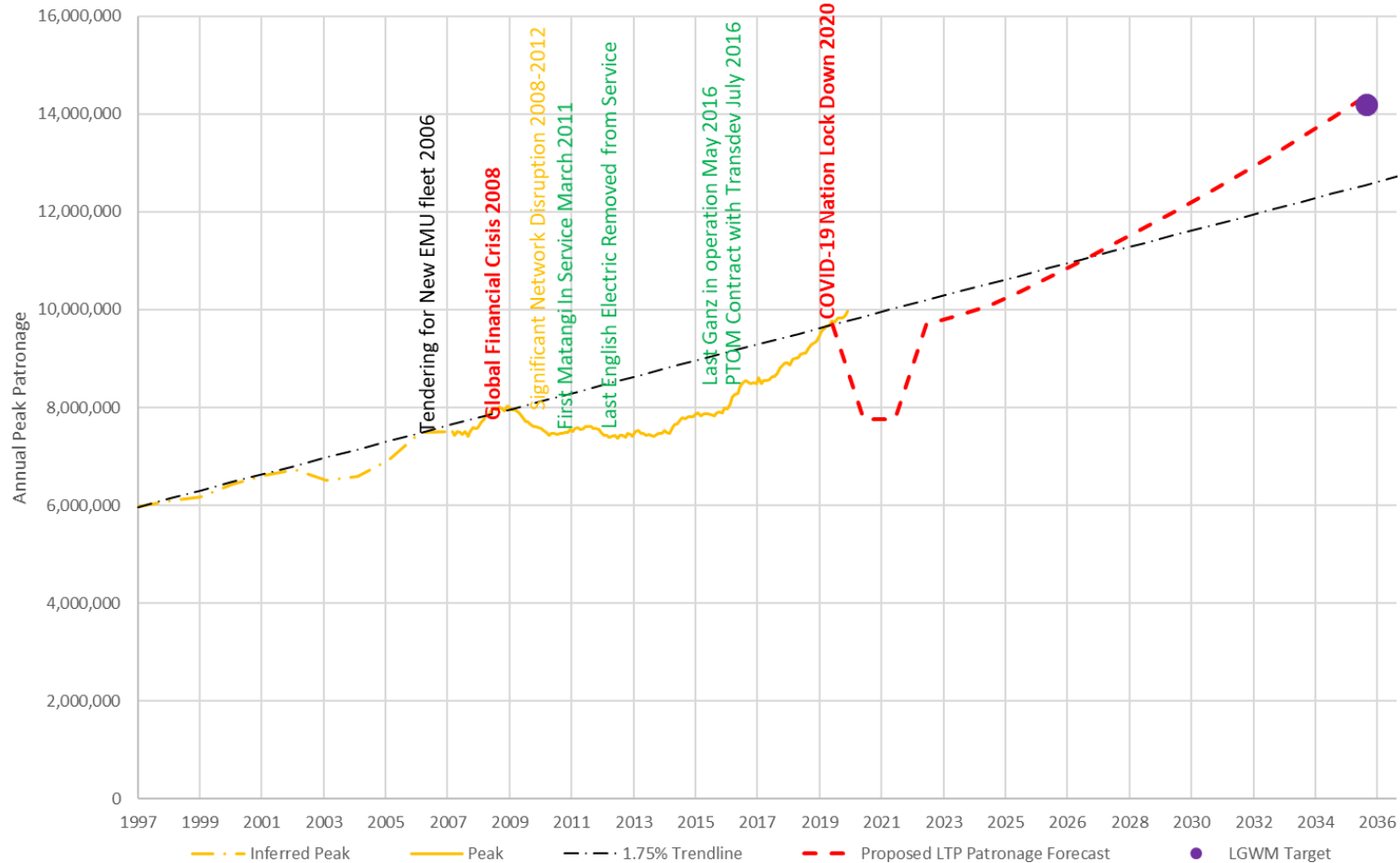
Key Problems

- *High growth in demand for rail services will result in the network being unable to cope with future demand from the mid 2020's onwards*
- *Historic underinvestment in the rail network has resulted in reduced infrastructure and operational resilience that will be exacerbated by future demands*
- *Safety and environmental approaches may no longer be appropriate or fit for purpose and could limit the ability to meet future expectations*
- *Rail journey access, accessibility, amenity and quality is deterring potential customers and limiting their transport choices*

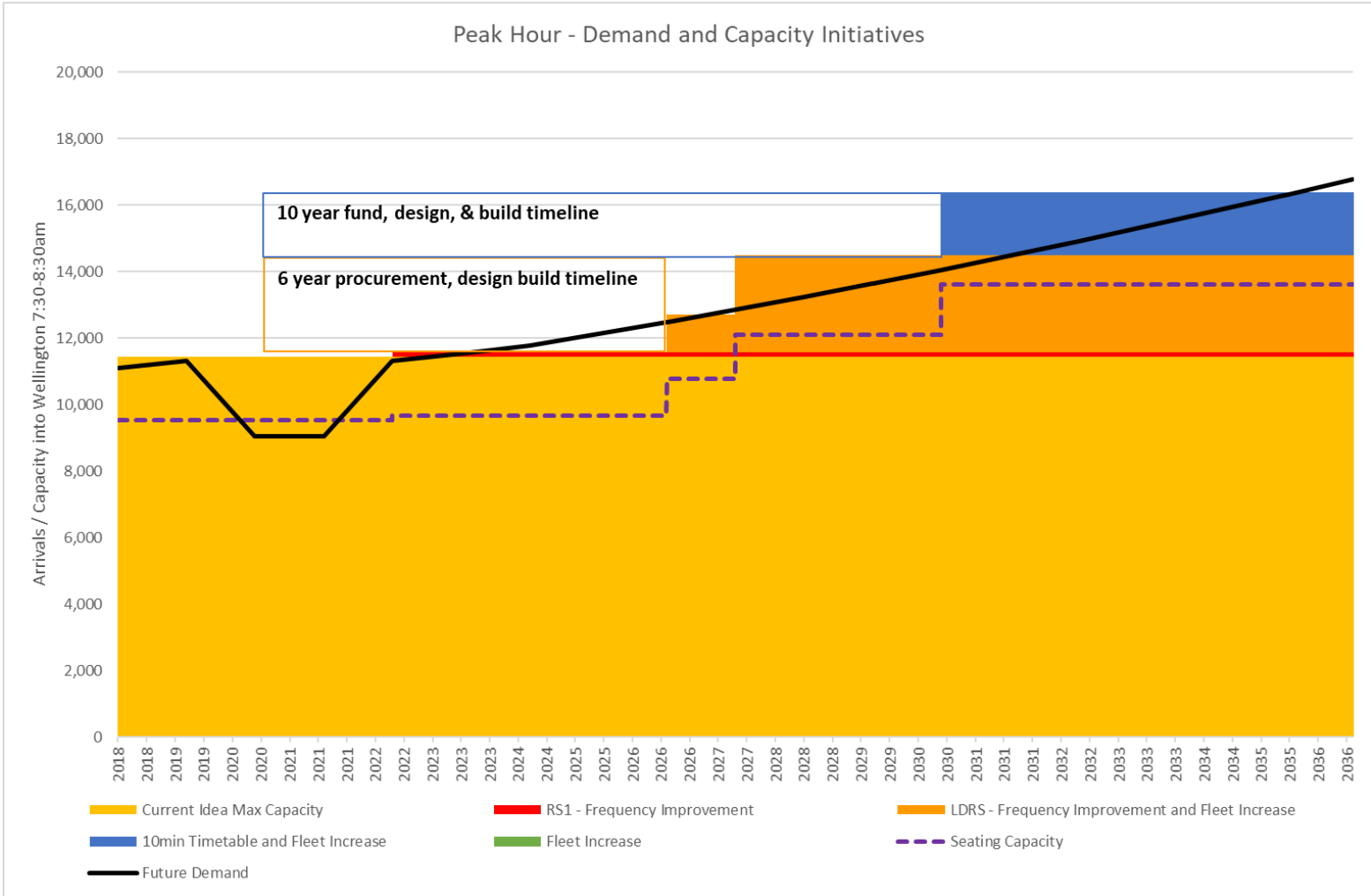
Future Demand

Rail Peak Patronage - Actual and Forecast

(includes Capital Connection - forecast based future regional population growth)



Capacity to meet Demand



Summary

<https://youtu.be/XCAIcUg1RQQ>

<https://youtu.be/4YI12scgMpg>