

Work Stream No.1 – Report No.4

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NZTA

Workstream No.1 - Report No. 4

What you will hear today

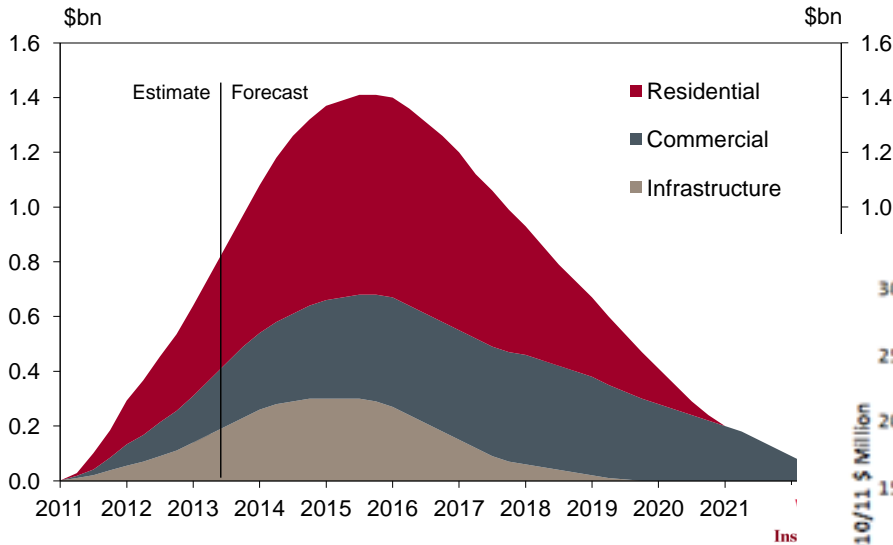
Overview

- “The Wall of Work” for NZ and Akl. – Tom Newson,
- The Fwd Work Programme – Report No.4,
Data and commentary – Tim Warren.

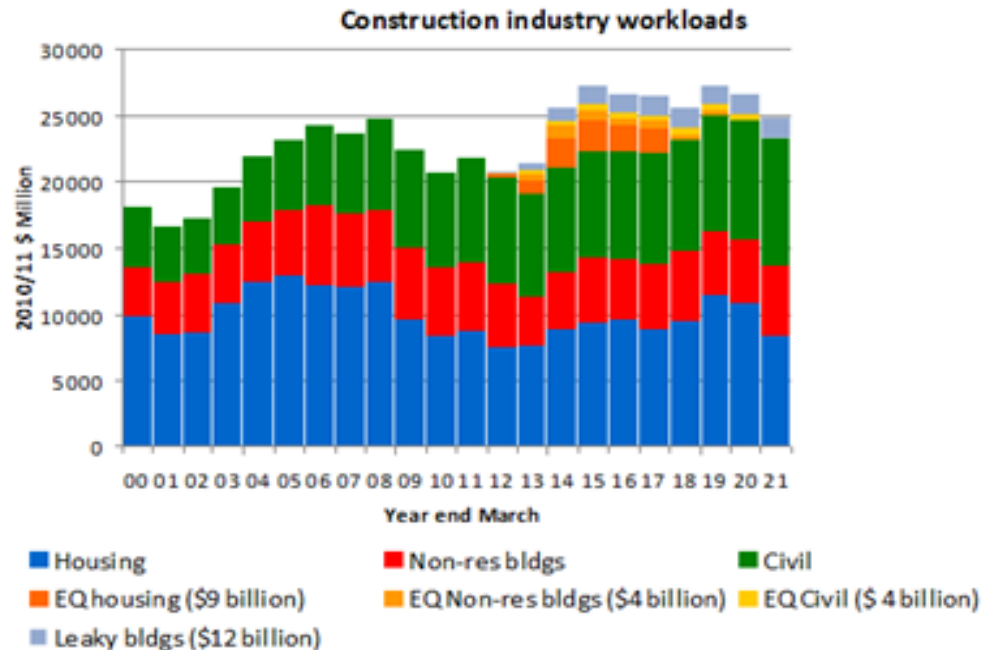
The Wall of Work

Figure No.1 A and B

Fig. 1A - Quake-related construction activity in Canterbury (in 2012 dollars)



- Estimated \$33bn of quake-related work
- Repairs and rebuild spend estimated \$800m a quarter



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Purpose

- Industry Partners tool for better business planning
- Provide transparency on the “Pipeline” of projects (Strategic Investment).

Format

- 20 + Clients with 3 years of forward planned expenditure
- Aligned with Statistics NZ report
- Covers public sector , SOE’s and some private sector Clients
- V. & H. non residential data - Akl. wide.

Caveats

- Not a guarantee of spend – “best on the day”,
- Complex and “due process” with the Forum,
- Totals only, with “trends” and “trade sector splits” to follow.



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Total Spend

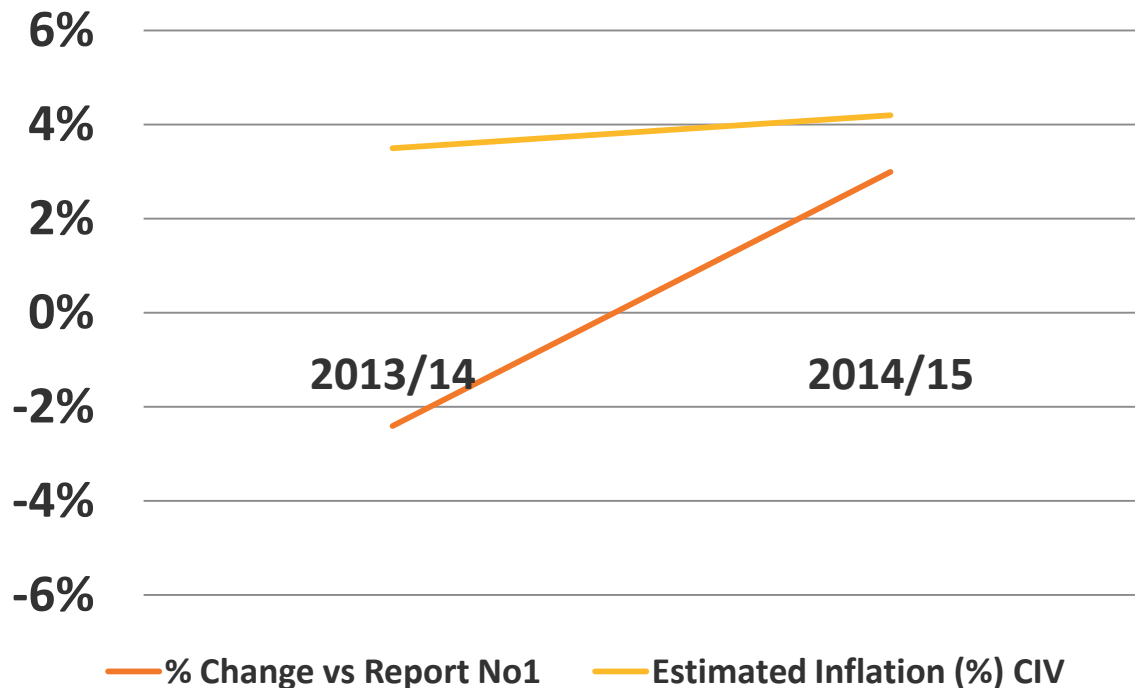
Report No.4 \$M	2013/14 TOTAL	2014/15 TOTAL	2015/16 TOTAL	3 YEAR TOTAL
Horizontal Spend	1,948	1,802	1,681	5,431
Vertical Spend	379	723	529	1,632
Industry Spend	2,328	2,524	2,210	7,062

Change in spending

“like for like”

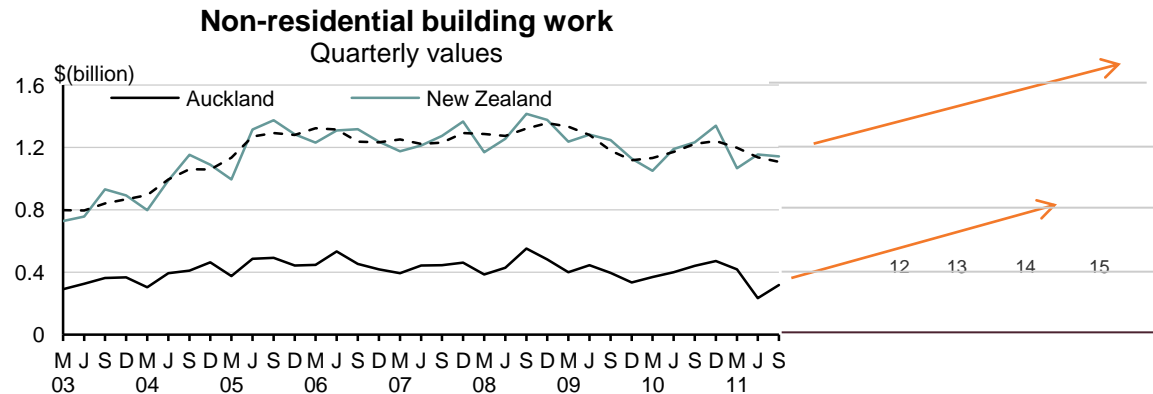
3 Points:

- The Wall of Work,
- Over promising
- Year 3 scatter



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Where Next



Source: Statistics New Zealand

- GIS – like AT and CERA,
- Connect to the National and Chch Fwd Wk Programmes,
- More Supply Side/Trade details,
- Tracking trends and ‘actual v’s reality’ ,
- Calculating work creation by supply chain sector – FTE demand.

Transport Package

GROWING AUCKLAND & CONNECTING NEW ZEALAND

- Existing Akl. pipeline
- ↑ Canterbury quake pipeline
- ↑ Transport related package
- ↑ Housing Accord

